

## NOTABLE PLAN CONFIRMATIONS AND EXITS FROM BANKRUPTCY IN 2016

COMPANY	FILING DATE (BANKR. COURT)	CONF. DATE EFFECTIVE DATE	ASSETS	INDUSTRY	RESULT
Energy Future Holdings Corp.	04/29/2014 (D. Del.)	08/26/2016 CD	\$41 billion	Utility	Reorganization
Alpha Natural Resources, Inc.	08/03/2015 (E.D. Va.)	07/12/2016 CD 07/26/2016 ED	\$10.7 billion	Mining	Reorganization
Doral Financial Corporation	03/11/2015 (S.D.N.Y.)	08/10/2016 CD 10/28/2016 ED	\$8.5 billion	Banking	Liquidation
Arch Coal, Inc.	01/11/2016 (E.D. Mo.)	09/13/2016 CD 10/05/2016 ED	\$8.4 billion	Mining	Reorganization
Energy XXI Ltd.	04/14/2016 (S.D. Tex.)	12/13/2016 CD 12/30/2016 ED	\$4.7 billion	Oil & Gas	Reorganization
Offshore Group Investment Ltd (n.k.a. Vantage Drilling Int'l)	12/03/2015 (D. Del.)	01/15/2016 CD 02/10/2016 ED	\$3.5 billion	Oil & Gas	Reorganization
Halcón Resources Corporation	07/27/2016 (D. Del.)	09/08/2016 CD 09/09/2016 ED	\$3.5 billion	Oil & Gas	Reorganization
SandRidge Energy, Inc.	05/16/2016 (S.D. Tex.)	09/09/2016 CD 10/04/2016 ED	\$3 billion	Oil & Gas	Reorganization
Molycorp, Inc.	06/25/2015 (D. Del.)	04/08/2016 CD 08/31/2016 ED	\$2.6 billion	Mining	Reorganization
RCS Capital Corp.	01/31/2016 (D. Del.)	05/19/2016 CD 05/23/2016 ED	\$2.5 billion	Brokerage	Reorganization
Sabine Oil & Gas Corp.	07/15/2015 (S.D.N.Y.)	07/27/2016 CD 08/11/2016 ED	\$2.4 billion	Oil & Gas	Reorganization
Swift Energy Company	12/31/2015 (D. Del.)	03/31/2016 CD 04/22/2016 ED	\$2.2 billion	Oil & Gas	Reorganization
Trump Enter. Resorts, Inc.	02/17/2009 (D.N.J.)	03/12/2015 CD 02/26/2016 ED	\$2.2 billion	Gaming/Lodging	Sale
C&J Energy Services Ltd.	07/20/2016 (S.D. Tex.)	12/16/2016 CD 01/06/2017 ED	\$2.2 billion	Oil & Gas	Reorganization
Seventy Seven Energy Inc.	06/07/2016 (D. Del.)	07/13/2016 CD 08/01/2016 ED	\$1.9 billion	Oil & Gas Services	Reorganization
Atlas Resource Partners, L.P.	07/27/2016 (S.D.N.Y.)	08/26/2016 CD 09/01/2016 ED	\$1.7 billion	Oil & Gas	Reorganization
Magnum Hunter Resources Corporation	12/15/2015 (D. Del.)	04/18/2016 CD 05/06/2016 ED	\$1.7 billion	Oil & Gas	Reorganization
Energy & Exploration Partners Inc.	12/07/2015 (N.D. Tex.)	04/26/2016 CD 05/13/2016 ED	\$1.4 billion	Oil & Gas	Reorganization
Key Energy Services, Inc.	10/24/2016 (D. Del.)	12/06/2016 CD 12/15/2016 ED	\$1.3 billion	Oil & Gas	Reorganization
Quiksilver, Inc.	09/09/2015 (D. Del.)	01/29/2016 CD 02/11/2016 ED	\$1.3 billion	Retail	Reorganization
Dex Media, Inc.	05/16/2016 (D. Del.)	07/15/2016 CD 07/29/2016 ED	\$1.3 billion	Advertising	Reorganization
Quicksilver Resources Inc.	03/07/2015 (D. Del.)	08/16/2016 CD 08/31/2016 ED	\$1.2 billion	Oil & Gas	Liquidation
GT Advanced Technologies Inc.	10/06/2014 (D.N.H.)	03/07/2016 CD 03/17/2016 ED	\$1.2 billion	Solar/Electronics	Reorganization
James River Coal Company	04/07/2014 (E.D. Va.)	03/21/2016 CD 03/22/2016 ED	\$1.2 billion	Mining	Liquidation
Basic Energy Services, Inc.	10/25/2016 (D. Del.)	12/09/2016 CD 12/23/2016 ED	\$1.2 billion	Oil & Gas	Reorganization
Hercules Offshore, Inc.	06/05/2016 (D. Del.)	11/15/2016 CD 12/02/2016 ED	\$1.1 billion	Oil & Gas	Sale
Aspect Software Parent Inc.	03/09/2016 (D. Del.)	05/25/2016 CD 05/26/2016 ED	\$952 million	Call Center Tech.	Reorganization
Verso Corp.	01/26/2016 (D. Del.)	06/23/2016 CD 07/18/2016 ED	\$878 million	Paper Manuf.	Reorganization
Miller Energy Resources, Inc.	10/01/2015 (D. Alaska)	01/28/2016 CD 03/29/2016 ED	\$767 million	Oil & Gas	Reorganization
Veneco, Inc.	03/18/2016 (D. Del.)	07/13/2016 CD 07/25/2016 ED	\$751 million	Oil & Gas	Reorganization
SFX Entertainment, Inc.	02/01/2016 (D. Del.)	11/15/2016 CD 12/02/2016 ED	\$710 million	Entertainment	Reorganization
Black Elk Energy Offshore Operations, LLC	09/10/2015 (S.D. Tex.)	07/13/2016 CD 07/25/2016 ED	\$566 million	Oil & Gas	Liquidation
Relativity Media LLC	07/30/2015 (S.D.N.Y.)	02/02/2016 CD 04/14/2016 ED	\$560 million	Entertainment	Reorganization