

NOTABLE EXITS FROM BANKRUPTCY IN 2014

Company	Filing Date (Bankr. Court)	Conf. Date Effective Date	Assets	Industry	Result
The City of Detroit, Michigan	07/18/2013 (E.D. Mich.)	11/07/2014 CD 12/10/2014 ED	\$18 billion (debt)	Municipality	Adjustment
Edison Mission Energy	12/17/2012 (N.D. Ill.)	03/11/2014 CD 04/01/2014 ED	\$8.3 billion	Energy	Sale
Cengage Learning, Inc.	07/02/2013 (S.D.N.Y.)	03/13/2014 CD 04/01/2014 ED	\$7.5 billion	Print Media	Reorganization
Overseas Shipholding Group, Inc.	11/14/2012 (D. Del.)	07/18/2014 CD 08/05/2014 ED	\$4 billion	Shipping	Reorganization
Genco Shipping & Trading Limited	04/21/2014 (S.D.N.Y.)	07/02/2014 CD 07/09/2014 ED	\$3 billion	Shipping	Reorganization
Momentive Performance Materials Inc.	04/13/2014 (S.D.N.Y.)	09/11/2014 CD 10/24/2014 ED	\$2.7 billion	Manufacturing	Reorganization
Excel Maritime Carriers Ltd.	07/01/2013 (S.D.N.Y.)	01/27/2014 CD 02/14/2014 ED	\$2.7 billion	Shipping	Reorganization
W.R. Grace & Co.	04/02/2001 (D. Del.)	06/11/2012 CD 02/03/2014 ED	\$2.6 billion	Chemicals	Reorganization (Asbestos Trust)
USEC, Inc. (n.k.a. Centrus Energy Corp.)	03/05/2014 (D. Del.)	09/05/2014 CD 09/30/2014 ED	\$2.3 billion	Energy	Reorganization
Capital Bancorp Ltd.	08/09/2012 (E.D. Mich.)	01/29/2014 CD 02/03/2014 ED	\$2.2 billion	Bank Holding Co.	Liquidation
Eagle Bulk Shipping Inc.	08/06/2014 (S.D.N.Y.)	09/18/2014 CD 10/15/2014 ED	\$1.7 billion	Shipping	Reorganization
First Mariner Bancorp	02/10/2014 (D. Md.)	12/09/2014 CD	\$1.4 billion	Bank Holding Co.	Liquidation
City of Stockton, California	06/28/2012 (C.D. Cal.)	10/30/2014 CD	\$1.0 billion+	Municipality	Reorganization
ITR Concession Company	09/22/2014 (N.D. Ill.)	10/28/2014 CD	\$1.0 billion+	Toll Road Operator	Reorganization/Sale
Mercantile Bancorp, Inc.	06/27/2013 (D. Del.)	06/26/2014 CD 06/30/2014 ED	\$930 million	Bank Holding Co.	Liquidation
MACH Gen LLC	03/03/2014 (D. Del.)	04/11/2014 CD 04/28/2014 ED	\$750 million	Utility	Reorganization
Sorenson Communications Inc.	03/03/2014 (D. Del.)	04/10/2014 CD 04/30/2014 ED	\$645 million	Telecom	Reorganization
Tuscany Int'l Drilling Inc.	02/02/2014 (D. Del.)	05/21/2014 CD 06/09/2014 ED	\$645 million	Oil Field Services	Reorganization
MModal Holdings, Inc.	03/20/2014 (S.D.N.Y.)	07/15/2014 CD 07/31/2014 ED	\$626 million	Medical Services	Reorganization
Furniture Brands International, Inc.	09/09/2013 (D. Del.)	07/14/2014 CD 08/01/2014 ED	\$618 million	Retail	Liquidation
Fiber Tower Corp.	07/17/2012 (N.D. Tex.)	01/27/2014 CD 03/31/2014 ED	\$559 million	Telecom	Reorganization
GMX Resources Inc.	04/01/2013 (W.D. Okla.)	01/22/2014 CD 02/04/2014 ED	\$542 million	Oil and Gas Explor.	Reorganization/Sale
Entegra Power Group LLC	08/04/2014 (D. Del.)	09/19/2014 CD 10/01/2014 ED	\$500 million+	Energy	Reorganization
Quiznos Corp.	03/14/2014 (D. Del.)	05/12/2014 CD 07/01/2014 ED	\$500 million+	Restaurant	Reorganization
Fresh & Easy	09/27/2013 (D. Del.)	07/02/2014 CD 07/23/2014 ED	\$500 million	Retail	Sale
Hartmarx Corp.	01/23/2009 (N.D. Ill.)	05/15/2014 CD 06/01/2014 ED	\$483 million	Apparel	Liquidation
The Dolan Company	04/23/2014 (D. Del.)	06/09/2014 CD 06/12/2014 ED	\$450 million	Information Services	Reorganization
Brookstone, Inc.	04/02/2014 (D. Del.)	06/24/2014 CD 07/08/2014 ED	\$406 million	Retail	Sale
Green Field Energy Services Inc.	10/27/2013 (D. Del.)	03/23/2014 CD 05/12/2014 ED	\$352 million	Oil Field Services	Liquidation
Coldwater Creek	04/11/2014 (D. Del.)	09/17/2014 CD 10/01/2014 ED	\$346 million	Retail	Liquidation
Sbarro LLC	03/10/2014 (S.D.N.Y.)	05/19/2014 CD 06/02/2014 ED	\$175 million	Restaurant	Reorganization