

Notable Exits From Bankruptcy in 2012

Company	Filing Date (Bankr. Court)	Conf. Date Effective Date	Assets at Filing	Industry	Result
Lehman Bros. Holdings Inc.	9/15/2008 (S.D.N.Y.)	12/06/2011 CD 3/06/2012 ED	\$691 billion	Financial Services	Liquidation
Washington Mutual Inc.	9/26/2008 (D. Del.)	2/24/2012 CD 3/19/2012 ED	\$327.9 billion	Bank Holding	Liquidation
Ambac Financial Group, Inc.	11/08/2010 (S.D.N.Y.)	3/14/2012 CD Not Yet Effective	\$19 billion	Bond Insurer Holding Company	Reorganization
BankUnited Financial Corp.	5/22/2009 (S.D. Fla.)	3/02/2012 CD 3/09/2012 ED	\$15 billion	Bank Holding	Liquidation
The Tribune Company	12/08/2008 (D. Del.)	7/23/2012 CD 12/31/2012 ED	\$13.2 billion	Media	Reorganization
Imperial Capital Bancorp, Inc.	12/18/2009 (S.D. Cal.)	5/24/2012 CD 6/08/2012 ED	\$4.4 billion	Bank Holding	Liquidation
PFF Bancorp., Inc.	12/05/2008 (D. Del.)	4/26/2012 CD 5/04/2012 ED	\$4.1 billion	Bank Holding	Liquidation
Dynegy Inc.	7/06/2012 (S.D.N.Y.)	9/05/2012 CD 10/01/2012 ED	\$4.1 billion	Energy	Reorganization
NewPage Corporation	9/07/2011 (D. Del.)	12/13/2012 CD 12/21/2012 ED	\$3.5 billion	Paper Manufacturing	Reorganization
The Great Atlantic & Pacific Tea Co., Inc.	12/12/2010 (S.D.N.Y.)	2/28/2012 CD 3/13/2012 ED	\$2.8 billion	Retail	Reorganization
Houghton Mifflin Harcourt Publishing Co.	5/21/2012 (S.D.N.Y.)	6/21/2012 CD 6/22/2012 ED	\$2.7 billion	Publishing	Reorganization
W.R. Grace & Co.	4/02/2001 (D. Del.)	6/11/2012 CD Not Yet Effective	\$2.6 billion	Chemicals	Reorganization (Asbestos Trusts)

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The Los Angeles Dodgers	6/27/2011 (D. Del.)	4/13/2012 CD 5/01/2012 ED		\$2.15 billion	Baseball	Sale
General Maritime Corp.	11/17/2011 (S.D.N.Y.)	5/03/2012 CD 5/17/2012 ED		\$1.8 billion	Maritime Shipping	Reorganization
Borders Group, Inc.	2/16/2011 (S.D.N.Y.)	12/20/2011 CD 1/12/2012 ED		\$1.4 billion	Retail	Liquidation
TerreStar Networks, Inc.	10/19/2010 (S.D.N.Y.)	2/15/2012 CD 3/29/2012 ED		\$1.4 billion	Telecom	Sale
TerreStar Corp. (Parent of TerreStar Networks)	2/16/2011 (S.D.N.Y.)	10/24/2012 CD Not Yet Effective		\$1.4 billion	Telecom	Reorganization
Lee Enterprises, Inc.	12/12/2011 (D. Del.)	1/23/2012 CD 1/30/2012 ED		\$1.16 billion	Print Media	Reorganization
Delta Petroleum Corp.	12/15/2011 (D. Del.)	8/16/2012 CD 8/31/2012 ED		\$1.02 billion	Oil & Gas	Reorganization
TBS International plc	2/06/2012 (S.D.N.Y.)	3/28/2012 CD 4/12/2012 ED		\$686 million	Maritime Shipping	Sale
William Lyons Homes	12/19/2011 (D. Del.)	2/10/2012 CD 2/28/2012 ED		\$649 million	Homebuilding	Reorganization
Nebraska Book Company, Inc.	6/27/2011 (D. Del.)	5/30/2012 CD 6/29/2012 ED		\$616 million	Publishing	Reorganization
Reddy Ice Holdings	4/12/2012 (N.D. Tex.)	5/22/2012 CD 5/31/2012 ED		\$434 million	Manufacturing	Reorganization
Evergreen Solar, Inc.	8/15/2011 (D. Del.)	7/13/2012 CD 7/16/2012 ED		\$424 million	Manufacturing	Liquidation
Buffets, Inc.	1/18/2012 (D. Del.)	6/27/2012 CD 7/18/2012 ED		\$385 million	Restaurant	Reorganization