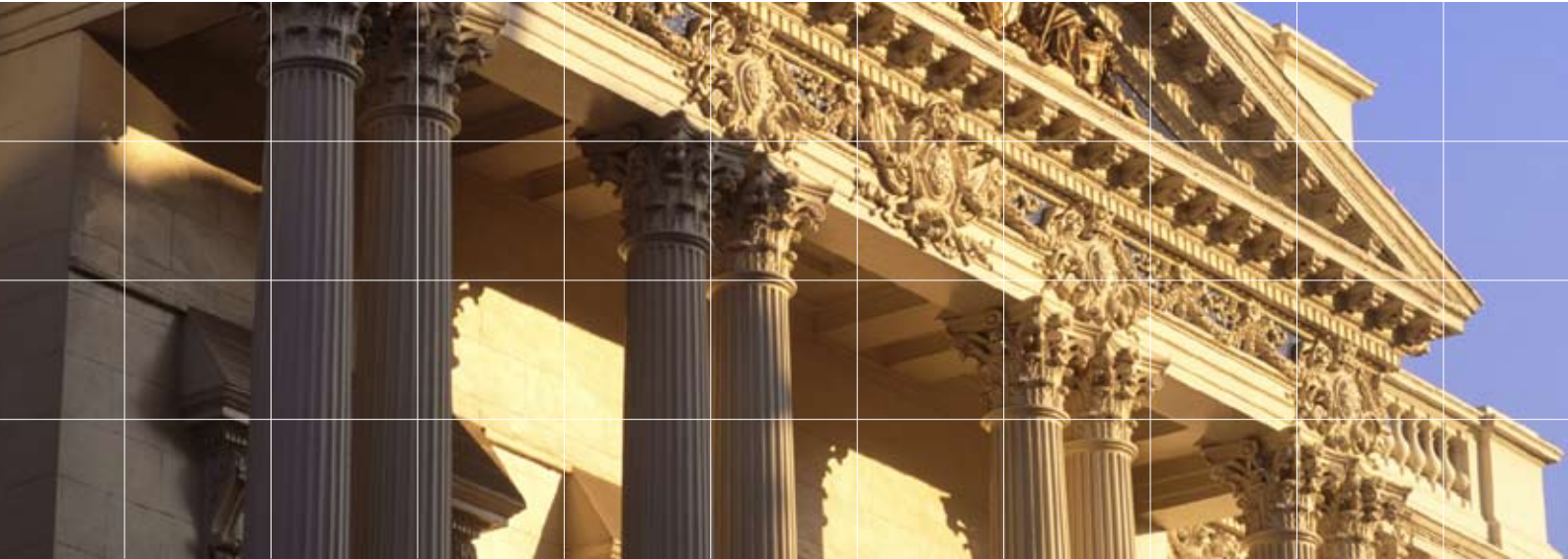




One Firm WorldwideSM



LONDON BUSINESS RESTRUCTURING & REORGANISATION PRACTICE

The lawyers in the Business Restructuring & Reorganisation Practice advise lenders, stakeholders, creditors and debtors in respect of domestic and cross-border restructurings. We also act for the leading insolvency practitioners and turnaround professionals in respect of administrations, receiverships, liquidations, business hive-downs, workouts and out-of-court restructurings.

We advise lenders on all matters relating to their facilities, security and related issues, including the negotiation of standstill agreements and refinancing plans,

and have a market-leading reputation in the area of asset-based lending.

The team advises funds and other investors on the acquisition of distressed businesses and assets and their general and specific investment strategies.

We work effectively with our US, European and Asian colleagues on multijurisdictional restructuring and investment opportunities and have extensive experience in cross-border insolvencies.

- “excellent full-service firm”
- “has cultivated relationships with leading banking institutions, asset-based lenders and some of the major US restructuring houses currently making headway in the UK and Europe”
- “responsive and client-focused” team of “well-connected and likeable characters”
- “it has done an excellent job of building itself up in London” and “has capability on both sides of the Pond.”



ADAM PLAINER

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Partner and Head of Corporate Restructuring and Insolvency, aplainer@jonesday.com

Adam practises in the areas of restructuring and formal corporate insolvency. He has acted for hedge funds, private equity houses and boards in the restructuring of several major UK and European companies and also for the leading accountancy firms on receiverships, administrations and major liquidations, as well as for UK clearing banks and US investment banks. Adam is a member of the editorial board of *Finance & Credit Law Review* and the CBI Insolvency Law Panel. He lectures extensively and has written numerous articles on restructuring and insolvency-related topics. Adam is listed as a leading individual in restructuring and insolvency in *Chambers Global — The World's Leading Lawyers* and in the *Chambers UK Guide* (2008 editions).



ANDREW ROTENBERG

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Andrew focuses on representing lenders in cross-border financing transactions and advising creditors in multijurisdictional workouts and financial restructurings. Andrew's clients include financial institutions, insurance companies, pension funds, hedge funds and alternative investment vehicles. He has substantial experience with the legal systems and workout procedures of jurisdictions throughout the UK, Europe, Asia and Latin America. Andrew has also acted for lenders in numerous cross-border, asset-based financings covering more than 25 countries throughout Europe, Asia and Latin America.



SION RICHARDS

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Sion's practice concentrates on the areas of contentious insolvency and restructuring and banking and fraud litigation. He has acted for most of the UK's leading firms of insolvency practitioners on insolvency and litigation issues. Sion also has substantial experience advising major banking institutions, asset-based lenders and officeholders on insolvency issues. His caseload has ranged from multinational fraud claims (acting primarily

for financial institutions and officeholders of the relevant companies) to advising generically on litigation tactics and other issues arising in the context of large restructurings. Sion is listed as a leading individual in restructuring and insolvency in *Chambers Global — The World's Leading Lawyers* and in the *Chambers UK Guide* (2008 editions).



STEPHEN PEARSON

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Stephen focuses on financial litigation and arbitration. He has particular experience advising banks and funds on distressed investments, both domestic and international. In addition to advising on distressed corporate debt, Stephen has handled a wide range of sovereign debt disputes for state entities and creditors. Reflecting his experience in this area, Stephen has written a chapter in one of the leading commercial litigation textbooks on sovereign immunity under English law.



MICHAEL RUTSTEIN

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Michael practises in the fields of corporate restructuring and insolvency. He advises banks and other financial institutions holding distressed debt; the officeholders who act as administrators, liquidators, receivers, and supervisors of voluntary and schemes of arrangements; and the boards and shareholders of financially troubled companies. Michael is a member of the editorial board of R3, the association for UK business recovery professionals, and he is a committee member of the creditors' rights section of the International Bar Association.



PAUL BROMFIELD

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Paul is experienced in the full range of international and domestic restructuring and insolvency matters and regularly acts for financial institutions, investors, insolvency practitioners and corporates. He lectures on a variety of restructuring and insolvency-related topics with a special interest in the use of prepackaged transactions and international insolvency.



LINTON BLOOMBERG

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Linton works primarily on noncontentious insolvency and restructuring, regularly acting for stakeholders, insolvency practitioners and accountants in the corporate recovery field. Linton's practice includes formal insolvency procedures as well as out-of-court restructurings.



STEVEN RICHARDS

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Steven advises on a wide variety of contentious insolvency matters and disputes. He has particular experience advising invoice discounters and asset-based lenders on recovery procedures and strategy issues and in the field of commercial fraud.



CLAIRE MARTIN-ROYLE

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Claire is experienced in the areas of contentious and noncontentious insolvency and restructuring including formal corporate insolvency procedures and out-of-court restructurings. She is regularly instructed by insolvency practitioners, boards of UK companies and other shareholders in relation to issues in the UK and Europe.



KAY MORLEY

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Kay focuses on noncontentious insolvency and restructuring, regularly working for insolvency practitioners and accountants in the corporate recovery field. Kay's work includes formal insolvency procedures as well as out-of-court restructuring.



ANDREW AMOS

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Andrew works primarily on noncontentious matters, providing restructuring advice to companies and financiers across a broad range of sectors. He also has experience with large-scale finance litigation, insolvency litigation and formal insolvency procedures, working for debtors, insolvency practitioners and creditors. Andrew is qualified in England and Australia and has advised on matters in Europe, Southeast Asia and Australia.



VICTORIA FERGUSON

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Victoria focuses on noncontentious insolvency and restructuring, with experience in formal and informal insolvency procedures as well as restructurings. She advises banks, insolvency practitioners and debtor and creditor companies in both domestic and multijurisdictional matters, frequently advising overseas clients on English insolvency law and practice.



JOANNA FORD

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Joanna is an experienced insolvency litigator but has also acted on several large restructurings, for both the insolvency practitioner and the company.



DAVID HARDING

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David focuses on noncontentious matters, particularly all aspects of solvent and insolvent restructuring transactions and distressed acquisitions. He also has experience in formal insolvency proceedings.



DICKON COURT

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Dickon advises on a wide range of mainly contentious insolvency and restructuring matters, but also practises in the noncontentious sphere. Dickon has particular experience in large litigation matters, including fraud cases, and advising on recoveries for both the company and the lender in distressed situations.



ROBERT ELLIOTT

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Robert focuses on noncontentious insolvency and restructuring matters. He also has particular experience in acting for clients on a wide variety of corporate transactions, including distressed asset sales.



TOM MCKAY

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Tom primarily advises on noncontentious insolvency matters, with experience in corporate restructurings and distressed acquisitions. He acts for lenders, insolvency practitioners and debtor and creditor companies in relation to both formal insolvency procedures and out-of-court restructurings.



BLAISE MARIN-CURTOUD

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Blaise's practice is concentrated on corporate taxation. He regularly advises on restructuring matters, on both workouts and distressed acquisitions.



CHRIS PAPANICOLAOU

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Chris practises environmental law and general commercial property law, with particular focus on the waste management, building products and minerals sectors and contaminated land. He regularly advises on the environmental and property aspects of restructuring and insolvency matters.



ROSALIND CONNOR

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Rosalind focuses on pensions and employee benefits, with particular experience acting for employers in pension restructurings. Her practice involves liaising and negotiating with the Pensions Regulator in relation to clearance, notification and general Regulator interest and also liaising with the Pension Protection Fund.



LUCAS MOORE

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Lucas works primarily on contentious insolvency matters, with recent experience advising officeholders of insolvent companies in cross-border asset recovery and enforcement proceedings.



SIMON LESLIE

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Simon advises on the contentious aspects of insolvent restructurings, with extensive experience advising lenders, investors and purchasers.



SIMON KIFF

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Simon focuses on all aspects of distressed acquisitions, formal insolvency proceedings and acquiring assets from administrators. He is experienced in reorganisations and insolvent restructurings.

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