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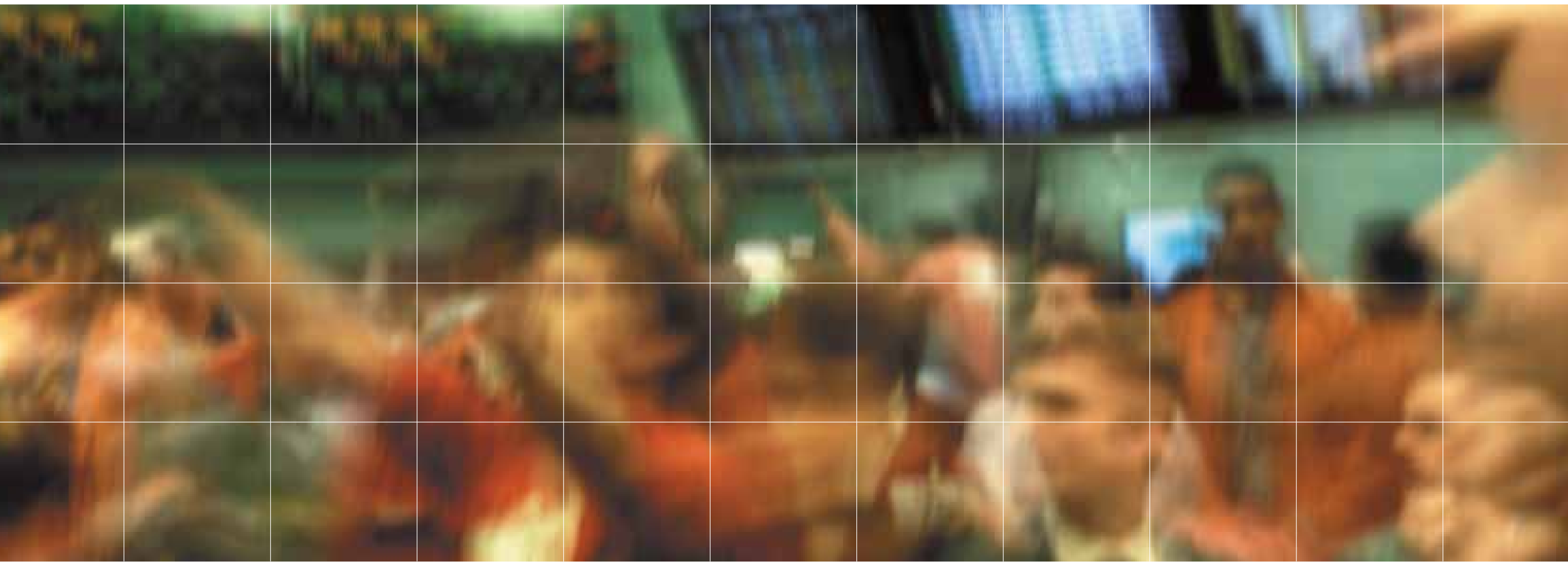

ASIAN CAPITAL MARKETS PRACTICE

Jones Day is one of the world's largest and most recognized law firms, with more than 2,500 lawyers in 35 centers of finance around the globe. Our experience ranges from venture capital raising, initial public offerings, and high-yield debt offerings for growth companies to investment-grade, hybrid debt, and asset-backed offerings and exchange transactions for more seasoned issuers. Our representations include American depositary receipt and global depositary receipt programs, public offerings and listings on U.S. and other global stock exchanges, Rule 144A and Regulation S offerings, and privatizations of state-owned entities and assets. In addition, we assist our clients with their communications with the public markets and their disclosure and reporting obligations and interpretive issues with the U.S. Securities and Exchange Commission and other regulatory authorities and stock exchanges throughout the world. Our attorneys also work closely with lawyers in the Firm's Mergers & Acquisitions and Business Restructuring & Reorganization practices in a wide range of corporate transactions. Whether you are pursuing a financing strategy or communicating with your investors and regulators, Jones Day attorneys are prepared to assist you in meeting your objectives.

Our Asian Capital Markets Practice is active in all of our offices across Asia.

US$1.1 billion

advice to

JEFFERIES

in the offering of 11.5% Senior Secured First-Lien Notes and the concurrent offering of shares by Vantage Drilling Company (United States, United Kingdom)

July 2010

US$1 billion

advice to

UP ENERGY GROUP LTD AND UP ENERGY HOLDING LTD

in the capital restructuring and debt financing that was part of their business combination with Tidetime Sun (Group) Ltd

January 2011

US$900 million

advice to

TEMASEK HOLDINGS (PRIVATE) LIMITED

in its exercise to place an investment in a private placement of 5.75% Cumulative Nonvoting Convertible Preferred Stock by Chesapeake Energy Corporation

June 2010

US$550 million

advice to

MACQUARIE SECURITIES LIMITED

in the rights offering by PT Bumi Serpong Damai

December 2010

US$500 million

advice to

TEMASEK HOLDINGS (PRIVATE) LIMITED

in its purchase of 5.75% Cumulative Nonvoting Convertible Preferred Stock of Chesapeake Energy Corporation (Singapore)

May 2010

US$455 billion

advice to

BNP PARIBAS

in the rights offering by K-REIT Asia (Singapore)

November 2009

US$302 million

advice to

PT BUKIT MAKMUR MANDIRI UTAMA

in its tender offer and consent solicitation for 11.75% Guaranteed Senior Secured Notes issued by wholly owned subsidiary Prime Dig Pte. Ltd.

December 2010

US$300 million

advice to

PT BUMI RESOURCES TBK

in its offering of 12.0% Senior Secured Notes, underwritten by Credit Suisse and Deutsche Bank (Indonesia)

November 2009

US$300 million

advice to

PT BUMI RESOURCES TBK

in its offering of 5.0% Guaranteed Convertible Bonds, underwritten by Credit Suisse (Indonesia)

November 2009

US$204 million

advice to

HOPSON DEVELOPMENT HOLDINGS LIMITED

in its offering of ordinary shares, underwritten by Deutsche Bank and UBS (Hong Kong)

June 2009

US$160 million

advice to

LEHMAN BROTHERS OFFSHORE PARTNERS LTD.

in the follow-on public offering of American depositary shares by Camelot Information Systems Inc.

December 2010

US$160 million

advice to

COFCO CORPORATION

in its initial public offering of shares and concurrent Regulation S offering, underwritten by CICC and BOCI (China)

November 2009

US$100 million

advice to

DB TRUSTEES

in the offering of 6.0% Convertible Bonds by Vincom Joint Stock Company (Vietnam)

December 2009

US$100 million

advice to

DEUTSCHE BANK

in the offering of 5.625% Convertible Bonds by First Resources Limited (Singapore)

September 2009

US$95 million

advice to

KOTAK MAHINDRA, CITIGROUP, AND JM FINANCIAL

in a qualified institutional placement of equity shares by Mahindra & Mahindra Financial Services Limited (India)

February 2011

US$850 million

advice to

CITIGROUP, MERRILL LYNCH, ENAM SECURITIES, ICICI SECURITIES, IDFC, KOTAK MAHINDRA, MORGAN STANLEY, AND UBS

in the qualified institutional placement of equity shares by Adani Enterprises Limited (India)

July 2010

US$800 million

advice to

CITIGROUP

in the offering of 6.0% Senior Notes by Incitec Pivot Limited (Australia)

December 2009

US$600 million

advice to

CITIGROUP, DEUTSCHE BANK, MERRILL LYNCH, HSBC, RBS, SBI CAPITAL, AND UBS

in the qualified institutional placement of equity shares by Hindalco Industries Limited (India)

December 2009

US$443 million

advice to

J.P. MORGAN, HSBC SECURITIES, SBI CAPITAL MARKETS LIMITED, AND JM FINANCIAL CONSULTANTS

in the qualified institutional placement of equity shares by Canara Bank (India)

March 2011

US$350 million

advice to

J.P. MORGAN, KOTAK MAHINDRA, AND MACQUARIE

in the qualified institutional placement of equity shares by Housing Development & Infrastructure Limited (India)

July 2009

US$350 million

advice to

GOLDEN MEDITECH COMPANY LIMITED

in its exchange offer of a controlling interest in China Cord Blood Services for shares of Pantheon China Acquisition Corp. (China)

June 2009

US$300 million

advice to

MACQUARIE SECURITIES LIMITED

in the initial public offering and concurrent Rule 144A and Regulation S offering of global depositary receipts by EPISTAR Corporation (Taiwan)

September 2009

US$250 million

advice to

JPMORGAN CHASE

in the qualified institutional placement of equity shares by Housing Development & Infrastructure Limited

September 2010

US$221 million

advice to

CLSA, DSP MERRILL LYNCH, ENAM SECURITIES, AND UBS SECURITIES INDIA PRIVATE LIMITED

in the qualified institutional placement of equity shares by Manappuram General Finance and Leasing Limited

November 2010

US$120 million

advice to

DEUTSCHE BANK TRUST COMPANY

in the exchange offer and consent solicitation for Senior Secured Notes by PT Davomas Abadi Tbk (Indonesia)

December 2009

US$109 million

advice to

BOCOM INTERNATIONAL SECURITIES, BOCOM INTERNATIONAL (ASIA), AND DAIWA CAPITAL MARKETS HK

in the initial public offering of ordinary shares and the concurrent Regulation S offering by China Sanjiang Fine Chemicals Company Limited

September 2010

US$100 million

advice to

KOTAK MAHINDRA, IDFC CAPITAL LIMITED, DAIWA CAPITAL MARKETS, AND RBS EQUITIES

in the qualified institutional placement of equity shares by Strides Arcolab Limited

October 2010

US$88 million

advice to

COWEN AND COMPANY, SAMSUNG, SAMSUNG SECURITIES, LAZARD CAPITAL MARKETS, AND JANNEY MONTGOMERY SCOTT

in the initial public offering of American depositary shares by China Xiniya Fashion Limited

November 2010

US$52 million

advice to

COWEN AND COMPANY, HSBC SECURITIES, AND MACQUARIE CAPITAL (USA)

in the initial public offering of American depositary shares by Lentuo International Inc.

December 2010

US$50 million

advice to

CITY TELECOM (H.K.) LIMITED

in its offering of American depositary shares, underwritten by Oppenheimer and ROTH Capital Partners (Hong Kong)

April 2009

ADDITIONAL INFORMATION

For additional information regarding our Capital Markets Practice, please contact your principal Firm representative or one of the lawyers listed in this publication. General email messages may be sent using our “Contact Us” form, which can be found at www.jonesday.com.

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BRUSSELS	HONG KONG	MILAN	RIYADH	SYDNEY
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CLEVELAND	IRVINE	MUNICH	SAN FRANCISCO	TOKYO
COLUMBUS	LONDON	NEW DELHI	SÃO PAULO	WASHINGTON