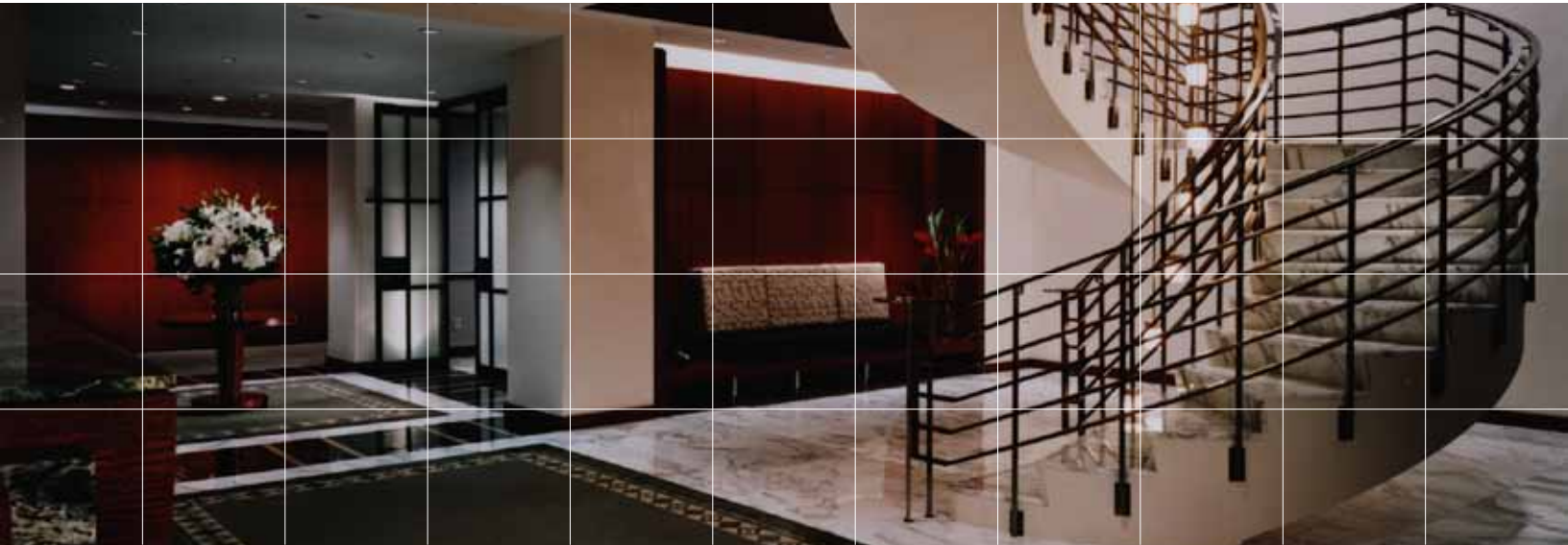




One Firm WorldwideSM



NEW YORK

Jones Day's New York Office has grown from 21 lawyers when it opened in January of 1986 to more than 300 today, making it one of the Firm's largest offices and ranking it among the largest New York offices of any non-New York-based national firm. The office reflects the variety of the Firm's practice, with particular emphasis on mergers and acquisitions, bankruptcy and restructuring, private equity, capital formation, and intellectual property. Jones Day has one of the largest mergers and acquisitions practices in the world and consistently ranks among the top law firms for the representation of principals in M&A transactions.

The New York Office plays a leading role in the Firm's international activities, many of which are managed in coordination with the Firm's lawyers resident in more than a dozen locations around the world. Our international practice includes work in the areas of joint ventures, mergers and acquisitions, major investments and developments, finance, securities offerings, licensing, commercial transactions, global trade, governmental representations, litigation/arbitration, real estate, tax, and private banking.

BUSINESS PRACTICE

- Bankruptcy and debt restructurings
- Capital formation, securities offerings
- Corporate governance issues
- Cross-border transactions
- Financial products, including:
 - Asset-backed securities
 - Commercial paper programs
 - Synthetic securities offerings
- International capital markets, including:
 - Joint ventures
 - Mergers and acquisitions
- Lending/structured finance
- Mergers and acquisitions
- Private equity
- Project financings
- Real estate transactions
- Real estate financings and lending
- Securities law compliance
- Technology transactions

GOVERNMENT REGULATION

- Energy and public utility issues
- Environmental, health, and safety litigation

LAWYER CONTACT

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NEW YORK

PARIS

PITTSBURGH

SAN DIEGO

SAN FRANCISCO

SHANGHAI

SILICON VALLEY

SINGAPORE

SYDNEY

TAIPEI

TOKYO

WASHINGTON

LITIGATION

- Bankruptcy claims
- Corporate criminal investigations
- Insurance coverage claims
- Intellectual property
- International litigation and arbitration
- Product liability and regulation
- Regulatory controversies
- Securities and takeover disputes

TAX

- Employee benefits and executive compensation
- Financial products and structured finance
- General tax planning
- Institutional fiduciaries
- International transactions
- Mergers and acquisitions
- Private capital
- Restructurings and corporate reorganizations