



One Firm WorldwideSM



ASIAN MERGERS & ACQUISITIONS PRACTICE

Jones Day's Mergers & Acquisitions Practice is the largest component of our nondisputes business and is among the largest M&A practices in the world. We represent bidders, targets, financial advisors, merchant bankers, and other parties in deals ranging from small, privately negotiated transfers of shares or assets to leveraged buyouts, domestic and cross-border public-company combinations, joint ventures and strategic alliances, bankruptcy buyouts and other distressed M&A transactions, going-private transactions, and contested takeovers. We have a broad and diverse client base, resulting in a team of lawyers with significant knowledge and experience in a wide range of industries.

Jones Day regularly ranks among the top law firms for the representation of principals in M&A transactions in all published league tables. In every year since 2000, the Firm has been ranked No. 1 for number of deals worldwide by both Thomson Reuters and Bloomberg. In the past five years, Jones Day has advised on over 2,750 completed M&A transactions worldwide, including more than 400 deals valued at or above US\$100 million.

In Asia, Jones Day has represented a large number of multinational clients in the structuring and implementation of their M&A projects, including many *Fortune* 500 companies. All of our senior lawyers have significant experience in negotiating and structuring such deals and in preparing all relevant documentation.



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US\$1.5 billion

advice to
TPG CAPITAL LLP
in the acquisition, along with Affinity Equity Partners, of United Test and Assembly Center Ltd., via a Scheme of Arrangement

October 2007

HK\$9 billion

advice to
CHINA ELECTRONICS CORPORATION
in the consortium takeover bid with Mitsui & Co., Ltd., for TPV Technology Limited

April 2010

US\$600 million

advice to
FUBON FINANCIAL HOLDING CO., LTD.
in the acquisition of the Taiwanese life insurance unit of ING Groep N.V.

October 2008

US\$576 million

advice to
TECH MAHINDRA LIMITED
in the acquisition of a controlling stake in Satyam Computer Services, Ltd.

July 2009

AU\$200 million

Advice to
SCHNEIDER ELECTRIC ASIA PACIFIC LIMITED
in its acquisition of SCADAgroup

April 2010

US\$193 million

advice to
TAIWAN SEMICONDUCTOR MANUFACTURING
in the acquisition of a 20% interest in Motech Industries Inc

January 2010

Undisclosed

advice to
BEIQI FOTON MOTOR CO., LTD. (FOTON)
in connection with its joint venture with Daimler AG and Daimler Northeast Asia Ltd.

July 2010

Undisclosed

advice to
ZTE CORPORATION
in connection with its operating lease transaction in Austria with Hutchison Whampoa Limited and CDB Leasing Co., Ltd.

December 2010

Undisclosed

advice to
SCARBOROUGH MINERALS PLC
in its merger with Mineral Securities Limited

July 2007

Undisclosed

advice to
BENQ CORPORATION
in the spinoff of its branded business

April 2007

AU\$837 million

advice to
THE HARBOURVEST-LED CONSORTIUM

in a take-private acquisition of Macquarie Capital Alliance Group (MCAG)

June 2008

AU\$680 million

advice to
SUMITOMO CHEMICAL CO., LTD.

in the tender offer for 20% of the outstanding shares of Nufarm Limited

April 2010

US\$650 million

advice to
SCHNEIDER ELECTRIC (CHINA) INVESTMENT CO., LTD.

in its acquisition of Leader & Harvest Power Technologies Limited

June 2011

¥15.4 billion

advice to
RHJ INTERNATIONAL SA

in the sale of its 77.9 percent interest in Niles Co., Ltd., to Valeo SA

February 2011

US\$350 million

advice to
GOLDEN MEDITECH COMPANY LIMITED

in the sale of a 50.25% interest in China Cord Blood Services Corporation to Pantheon China Acquisition Corp. in exchange for 29,068,087 shares of Pantheon

June 2009

US\$280 million

advice to
PT PERTAMINA (PERSERO)

in the acquisition of BP West Java Limited from BP plc.

June 2009

US\$125 million

advice to
UNIVERSAL ELECTRONICS INC.

in its acquisition of Enson Assets Limited from CG International Holdings Limited

November 2010

US\$82 million

advice to
SCHOTT AG

in its acquisition of a controlling interest in Tokyo-based Moritex Corporation

October 2008

Undisclosed

advice to
MAJU INVESTMENTS (MAURITIUS) PTE LTD

a subsidiary of Temasek Holdings (Private) Limited, in the acquisition of a majority stake in Frac Tech Holdings, LLC

May 2011

Undisclosed

advice to
TPV TECHNOLOGY LIMITED

in a joint venture with Inventec Investments Co. Ltd

October 2009

Undisclosed

advice to
LOWE'S COMPANIES INC

in a joint venture with Woolworths Limited

August 2009

Undisclosed

advice to
DAIICHI SANKYO COMPANY, LIMITED

in its acquisition of a majority interest in Ranbaxy Laboratories Limited

November 2008

Undisclosed

advice to
DAIO PAPER CORPORATION

in its merger with Nagoya Pulp K.K.

April 2007

Undisclosed

advice to
GRAND EASTERN LIMITED

in its acquisition by Real Estate Opportunities Limited

November 2006

Undisclosed

advice to
MERLION PHARMACEUTICALS PTE. LTD.

in its acquisition of Combinature Biopharm AG and Athelas SA and related financing

August 2006

ADDITIONAL INFORMATION

For additional information regarding our Mergers & Acquisitions Practice in Asia, please contact your principal Jones Day representative or one of the lawyers listed in this publication. General email messages may be sent using our "Contact Us" form, which can be found at www.jonesday.com.

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JONES DAY GLOBAL LOCATIONS

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HONG KONG

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MOSCOW

MUNICH

NEW DELHI

NEW YORK

PARIS

PITTSBURGH

RIYADH

SAN DIEGO

SAN FRANCISCO

SÃO PAULO

SHANGHAI

SILICON VALLEY

SINGAPORE

SYDNEY

TAIPEI

TOKYO

WASHINGTON