



One Firm Worldwide<sup>SM</sup>



## PARIS

Jones Day's Paris Office opened in 1970 and today advises a wide range of French and multinational corporate clients, leading banks and other financial institutions. The Paris Office has more than 90 lawyers, including 19 partners, with considerable experience in transactional matters, including M&A, equity and debt capital markets, banking and finance, energy, restructuring and insolvency, real estate, public law and tax. We also represent clients in EU and French competition/government regulation matters before the French authorities and in the EU courts. The International Litigation & Arbitration Practice covers a wide range of services, including national and international dispute resolution matters before the International Chamber

of Commerce and other arbitral bodies worldwide, as well as commercial and corporate litigation. The office also has active intellectual property, information technology and labor-law practices.

All the lawyers in the Paris Office are fluent in French and English, and many are fluent in other languages as well. Our offices in Europe—located in Paris, Brussels, Frankfurt, London, Madrid, Milan, Moscow and Munich—include approximately 400 lawyers. Jones Day functions as an integrated organization with a wide range of skills and experience available to meet the needs of our clients worldwide.



## AREAS OF PRACTICE

### ADMINISTRATIVE AND PUBLIC LAW

- Public contracts: Public procurements, concessions, occupation of public land and public-private partnerships (counsel and administrative litigation)
- Regulatory law: Telecommunications, energy, transportation and relations with regulatory agencies
- Public bodies: Public-private joint ventures (commercial and noncommercial)
- Public financial law: Use of public subsidies (counsel and administrative litigation)

### ANTITRUST & COMPETITION LAW

- Antitrust and state aids (counseling and litigation)
- French and European merger regulation
- Vertical agreements and commercial practices
- Telecommunications and energy law

### BANKING & FINANCE

- Asset-based and structured finance
- Debt restructuring; insolvency
- Financial products litigation
- Project finance
- Public-private partnerships (PPPs)
- Regulatory matters
- Real estate finance
- Securitization

### BUSINESS RESTRUCTURING & REORGANIZATION

- Corporate and financial restructurings
- Distressed M&A
- Insolvency, restructurings and workouts

### CAPITAL MARKETS

- Compliance and corporate governance matters
- Initial public offerings and secondary listings of securities
- Other public offerings and private placements of debt and equity securities
- Tender offers and anti-takeover defenses
- Employee share offerings and incentive schemes
- Securities litigation

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## **CLIMATE CHANGE**

- Project structuring and finance; advice from a tax perspective on optimizing taxation of greenhouse-gas reduction credits
- Drafting industrial contracts required for project implementation
- Managing relationships with governmental authorities to obtain required approvals
- Drafting and negotiating emission-reduction credit purchase agreements; cap-and-trade arrangements

## **ENERGY, MINING & INFRASTRUCTURE**

- Project development and financing
- Construction, operation and maintenance
- Regulatory aspects
- Upstream, midstream and downstream oil and gas
- Energy production (nuclear, thermal and renewable)
- Mining projects
- Infrastructure projects (railways, ports)

## **ENVIRONMENTAL, HEALTH & SAFETY**

- Environmental, health and safety laws and regulations
- Compliance counseling
- Environmental, health and safety litigation and arbitration
- Environmental issues in the context of international acquisitions, restructuring, and sale of industrial sites, including audits and negotiation of environmental indemnification provisions
- Renewable energy

## **INTELLECTUAL PROPERTY**

- Infringement and other disputes including patents and trademarks, domain names, copyright, geographical indications, unfair competition and litigation related to the internet or to IT before national and community jurisdictions
- Transactional matters, including licensing and transfer of IP rights, distributorship, franchising, audiovisual and R&D agreements
- Advice on advertising, database protection, privacy protection, IT law, e-commerce, internet regulation and risk of actions for defamation

## **INTERNATIONAL ARBITRATION**

- Coordination of national, cross-border and multijurisdictional litigation
- Construction and engineering, energy (oil and gas development, power plants, pipelines), telecommunications and satellites
- International commercial arbitration cases before the International Chamber of Commerce and other arbitral bodies
- International investment arbitration cases (ICSID, BITs)
- License, management and franchise agreements; distribution and sales contracts in different industries

## **INTERNATIONAL LITIGATION**

- Advice on product liability matters and environmental health and safety
- Claims and risk analysis, indemnification claims in the M&A context, and directors' and officers' liability
- Enforcement procedures and sales and distribution regulation
- General commercial litigation before all French courts

## **LABOR & EMPLOYMENT**

- Compliance
- Individual and collective employment relationships
- Litigation
- Workforce restructuring and collective dismissals
- Social security, pensions and pension restructuring

## **MERGERS & ACQUISITIONS**

- Corporate governance
- Cross-border transactions, mergers, acquisitions and dispositions
- Joint ventures
- Distressed M&A

## **PRIVATE EQUITY / EMERGING COMPANIES**

- Venture capital and capital development
- Exit strategies
- Management package
- LBOs
- Private placements
- Capital markets

## REACH LEGISLATION

- Identifying the appropriate structure to implement REACH
- Negotiation and drafting of consortium or cooperation agreements
- Identifying the applicable regulatory regime
- Advice regarding compliance with the REACH regulation
- Advice regarding the impact of REACH on national regulations, such as labor, civil or tort law
- Specific analysis of the impact of REACH on specific industries (including the chemicals and aviation industries)
- Managing relationships with authorities at the EU and state levels to preregister and register the substances concerned and to obtain all required authorizations
- Resolution of liability issues among the members/partners of SIEF, particularly on IP matters
- Resolution of corporate governance and termination issues
- Review and drafting of terms and conditions of sale and supply, taking into account specific obligations under the REACH regulation

## REAL ESTATE

- Acquisition and disposition of portfolios of real estate assets and/or of property-owning companies
- Complex real estate financing, refinancing and restructuring; property finance
- Corporate real estate services (commercial leases, property management, real estate development, etc.)
- Real estate private equity (joint-venture partnerships, etc.)
- Asset management

## TAX

- General corporate tax advice, complex financial products and international tax structuring
- International tax planning
- Real estate taxation for both national and international investors
- Structuring of acquisitions both in and outside Europe and tax-efficient restructuring of multinational groups
- Fund formation
- Infrastructure financing

## LAWYER CONTACT

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### PARIS

Sophie Hagège, Partner-in-Charge  
2 rue Saint-Florentin  
75001 Paris, France  
Tel.: 33.1.56.59.39.39  
Fax: 33.1.56.59.39.38  
shagege@jonesday.com  
www.jonesday.com

## JONES DAY GLOBAL LOCATIONS

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