



One Firm Worldwide<sup>SM</sup>



## JONES DAY EUROPE

As a worldwide organization, Jones Day faces the same economic and political realities that our clients face: the globalization of the world's capital markets and industries, the consolidation of mature businesses, and increased competition. We have positioned ourselves to do business where our clients do business—in major practice areas and centers of business and finance throughout the United States, Europe, Asia, Latin America and the Middle East.

Jones Day Europe comprises more than 400 lawyers in Brussels, Frankfurt, London, Madrid, Milan, Moscow, Munich and Paris.

We function as an integrated organization, with a wide range of skills and experience available to meet the needs of our clients. Most of our European lawyers

are nationals of the countries in which they practice. Jones Day Europe also includes US lawyers providing US and local legal services in Europe. The resources of our global Firm are fully available to meet the needs of clients based, or with operations, in Europe.

### AREAS OF PRACTICE

#### ADMINISTRATIVE & PUBLIC LAW

- Public contracts including public procurements, concessions, occupation of public land and public-private partnerships (PPP)
- Regulatory law matters
- Privatizations
- Public-private joint ventures

## **BANKING & FINANCE**

- Lending, including cross-border and syndicated lending
- Structured and asset-based finance
- Project finance
- Export, trade and lease finance
- Securitization, derivatives and swaps

## **BUSINESS RESTRUCTURING & REORGANIZATION**

- Corporate and financial restructuring
- Distressed M&A transactions
- Insolvency, restructurings and in- and out-of-court workouts

## **CAPITAL MARKETS**

- Initial public offerings (IPOs)
- Depositary receipt facilities (ADRs and GDRs)
- “Going private” (public-to-private) transactions
- Investment and mutual funds; private equity and hedge funds
- Stock exchange listings
- Tender offers and takeovers; antitakeover defenses

## **COMPETITION LAW & REGULATORY**

- EU and Member States’ competition law
- Cartels and abuses of dominance
- Mergers, acquisitions (representing both notifying and opposing parties) and joint ventures
- State aids
- Filing and resisting complaints before the European Commission
- Litigation before national agencies, the European Commission, and national or Community courts
- European regulatory law: Sports, telecommunications, energy, tobacco, etc.

## **ENVIRONMENTAL, HEALTH & SAFETY**

- Environmental, health and safety laws and regulations
- Compliance counseling
- Environmental, health and safety litigation and arbitration
- Environmental issues in the context of international acquisitions, restructuring, and sale of industrial sites, etc.
- Climate change, including regulatory advice and emissions trading
- REACH legislation
- Renewable energy

## **INTELLECTUAL PROPERTY**

- Patent, trademark and design prosecution and litigation
- IP strategies and portfolio management
- Copyrights/product piracy
- IT, software and e-commerce
- Licensing and merchandising
- Technology transfer/outsourcing

## **INTERNATIONAL LITIGATION & ARBITRATION**

- International arbitration cases before the International Chamber of Commerce and other arbitration institutions
- Judicial, appellate and administrative proceedings in the EU and certain Member States
- Litigation matters such as corporate and commercial litigation, claims and risk analysis, product liability, environmental, insurance and reinsurance and labor disputes
- Coordination of cross-border and multijurisdictional litigation
- Financial and securities claims, shareholders’ litigation, bankruptcy, pension disputes and fraud, white-collar crime and insider trading

## **LABOR & EMPLOYMENT**

- General labor and employee benefits matters
- Executive compensation; individual and collective employment relationships
- International, expatriate employment
- Workforce restructuring and collective dismissal
- Collective bargaining
- Social security, pensions and pension restructuring

## **MERGERS & ACQUISITIONS**

- Mergers, acquisitions and dispositions
- Corporate counseling and compliance
- Corporate governance
- Outbound and inbound investments
- Joint ventures and strategic alliances

## **PRIVATE EQUITY**

- Management and leveraged buyouts (MBOs/LBOs)
- Fund formation
- Venture capital – issuers and investors

## REAL ESTATE

- Complex real estate financing and refinancing, property finance
- Acquisitions and dispositions of portfolios of real estate and property-owning companies
- Corporate real estate services (commercial leases, asset management, property management, real estate development)
- Real estate private equity (joint ventures, partnerships)
- Asset management

## TAX

- General corporate tax advice, complex financial products and international tax structures
- International tax planning
- Structuring of tax-efficient acquisitions both in and outside Europe and tax-efficient restructuring of multinational groups
- Advice on the tax benefits of various operating structures in Europe
- Tax audits, ruling requests and transfer pricing
- E-commerce taxation
- Tax litigation

## OFFICES

### BRUSSELS

Lawyers in the Brussels Office advise on a wide range of matters, particularly with respect to EU law, telecommunications and other regulatory matters, international and Belgian business transactions, corporate/commercial matters and taxation. Jones Day Brussels is distinctly international in character and philosophy; a number of nationalities are represented by more than 35 lawyers offering advice in several European languages. As a result, we provide an established Brussels-based legal capability and familiarity with the European Commission and other EU institutions, as well as with the local business community. Jones Day Brussels is well positioned to assist clients in meeting the challenges associated with the European Union's evolving legal environment.

### FRANKFURT AND MUNICH

With more than 70 lawyers located in Frankfurt and Munich, we advise on a broad spectrum of German and cross-border acquisitions and joint ventures, business restructurings and reorganizations, private equity transactions, and corporate finance and securities matters, as well as EU and German antitrust/competition, commercial, labor, public and tax law. With our intellectual property lawyers in Frankfurt and Munich working as an integrated team, Jones Day focuses on the protection of intellectual property in Germany and the prosecution of patents and trademarks across Europe. In addition, our German lawyers are involved in a variety of general litigation and arbitration matters, and we have an active forensic services practice. Jones Day lawyers in Germany focus on a number of industries: biotech and pharmaceuticals, chemicals, steel, telecommunications and regulatory, financial services and real estate, as well as outsourcing and technologies including e-commerce, software and licensing.

### LONDON

Jones Day London provides domestic and international clients with high-quality, full-service law capacity. London has around 200 fee earners, comprising English solicitors with extensive UK and international practice experience, together with both US and dual-qualified lawyers. Principal areas of work include corporate finance and M&A transactions, investment funds, private equity and corporate tax planning, banking, capital markets and structured finance, business restructuring, litigation, intellectual property, tax and real estate. The London Office also has teams of lawyers who are experienced in areas such as competition, environmental, employment and pensions law.

### MADRID

The Madrid Office offers our clients extensive Spanish-law capability and provides Spain-based businesses looking to expand globally with the depth and experience of one of the world's largest law firms. Jones Day Madrid has more than 30 lawyers, all of whom have significant experience in handling a wide variety of corporate transactions and commercial law matters, including mergers and acquisitions, securities law, banking and structured finance, real estate, antitrust/competition law, telecommunications and regulatory matters, commercial litigation and arbitration, tax and labor. The Madrid Office is the global headquarters of the Latin American Practice.

## MILAN

Jones Day Milan's 35 lawyers advise on a wide range of corporate transactions and commercial law matters, including mergers and acquisitions, joint ventures and private equity, banking, structured finance and derivatives, real estate, anti-trust and competition, intellectual property, taxation, labor and employment, and litigation and arbitration. Our lawyers in Milan have also developed a cutting-edge understanding of many different industries: automobiles, chemicals, health care and pharmaceuticals, consumer products, construction, energy, financial services, insurance, fashion, and media and telecommunications.

## MOSCOW

With the opening of our Moscow Office in September of 2004, Jones Day established a presence in the financial and commercial heart of Russia to support further growth of our Russian practice, which involves a broad range of transactional and advisory work focusing on cross-border M&A, international capital markets and finance. The Moscow Office also advises on cross-border litigation and international arbitration matters.

## PARIS

The Paris Office has 90 lawyers with considerable experience in transactional matters, including mergers and acquisitions, equity and debt capital markets, banking and finance, restructuring and insolvency, public law, environmental, real estate and tax. We also represent clients in EU and French competition/government regulation before the French authorities and in the EU courts. The Litigation & Arbitration Practice covers a wide range of services, including national and international dispute resolution matters before the International Chamber of Commerce and other arbitral bodies worldwide, as well as commercial and corporate litigation, intellectual property and labor law.

## ADDITIONAL INFORMATION

For additional information regarding our practice in Europe, please contact your principal Firm representative or one of the lawyers listed in this publication. General email messages may be sent using our "Contact Us" form, which can be found at [www.jonesday.com](http://www.jonesday.com).

## LAWYER CONTACTS

---

### BRUSSELS

32.2.645.14.11  
Bernard E. Amory  
Partner-in-Charge  
[bamory@jonesday.com](mailto:bamory@jonesday.com)

### LONDON

44.20.7039.5959  
John Phillips  
Partner-in-Charge  
[jrphillips@jonesday.com](mailto:jrphillips@jonesday.com)

### MILAN

39.02.7645.4001  
Marco Lombardi  
Partner-in-Charge  
[mlombardi@jonesday.com](mailto:mlombardi@jonesday.com)

### MUNICH

49.89.20.60.42.200  
Ansgar C. Rempp  
Partner-in-Charge  
[arempp@jonesday.com](mailto:arempp@jonesday.com)

### FRANKFURT

49.69.9726.3939  
Juergen Reemers  
Partner-in-Charge  
[jreemers@jonesday.com](mailto:jreemers@jonesday.com)

### MADRID

34.91.520.3939  
Mercedes Fernández  
Partner-in-Charge  
[mfernandez@jonesday.com](mailto:mfernandez@jonesday.com)

### MOSCOW

7.495.648.9200  
Vladimir Lechtman  
Partner-in-Charge  
[vlechtman@jonesday.com](mailto:vlechtman@jonesday.com)

### PARIS

33.1.56.59.39.39  
Sophie Hagège  
Partner-in-Charge  
[shagege@jonesday.com](mailto:shagege@jonesday.com)

## JONES DAY GLOBAL LOCATIONS

---

ALKHOBAR  
ATLANTA  
BEIJING  
BOSTON  
BRUSSELS  
CHICAGO  
CLEVELAND  
COLUMBUS

DALLAS  
DUBAI  
FRANKFURT  
HONG KONG  
HOUSTON  
IRVINE  
JEDDAH  
LONDON

LOS ANGELES  
MADRID  
MEXICO CITY  
MILAN  
MOSCOW  
MUNICH  
NEW DELHI  
NEW YORK

PARIS  
PITTSBURGH  
RIYADH  
SAN DIEGO  
SAN FRANCISCO  
SÃO PAULO  
SHANGHAI  
SILICON VALLEY

SINGAPORE  
SYDNEY  
TAIPEI  
TOKYO  
WASHINGTON