



One Firm WorldwideSM



METALS & MINING

Jones Day's involvement with metals and mining dates back to the Firm's origins in the late 19th century and currently encompasses major industry participants in all the global regions where the Firm has offices. Metals and mining companies, typically capital-intensive and focused on long lead-time projects in order to provide investor returns, demand top-quality legal services in all aspects of their businesses. Only a few, select law firms possess the industry experience to meet these demands. Jones Day is one of them.

Jones Day's clients include uranium-mining companies and producers, iron ore-mining companies, steel scrap substitute producers, integrated steel companies, mini-mill steel producers, downstream steel fabricators and producers, sub-bituminous coal-mining companies, lignite coal suppliers, industrial sands producers,

aggregate mining companies, integrated aluminum producers, aluminum rolled-products companies, and internet steel-trading firms. In addition, Jones Day clients include investors in the metals and mining industries, from investors in distressed assets and financial institutions that specialize in lending to the metals and mining industries, to investment banks that assist metals and mining companies in raising capital.

Jones Day offers the broad array of legal services that participants in the metals and mining industries typically require to conduct their businesses. The Firm has the significant project finance capability needed by capital-intensive businesses that engage in long-term investment projects. We also have the antitrust counseling and litigation experience sought by basic-commodity producers, particularly those

that participate in markets with just a few key participants. Historically, the metals and mining industries have been characterized by significant cyclicity, and we have been major participants in a number of the industry's largest restructurings. When the industry cycles improve, Jones Day assists metals and mining clients in accessing capital markets to raise equity and debt funding. Yet regardless of the industry cycle, the Firm provides merger and acquisition services in an extraordinary range of transactions involving metals and mining companies, including industry-transforming mega-deals as well as private transactions that are accretive only over time.

In addition to these transaction-driven representations, Jones Day has the ability to assist clients in the mining industry with all regulatory and environmental issues, including obtaining and evaluating required mining titles and permits and the remediation of mining sites.

Jones Day also provides the basic contract and commercial law counseling, securities law disclosure guidance, environmental compliance, real estate experience, and litigation support needed by metals and mining companies on an ongoing basis.

New technologies for mining and processing basic-commodity products are regularly developed by the metals and mining industries. Jones Day frequently provides the intellectual-property muscle to assist in the development and implementation of these new technologies, particularly with regard to licensing and private capital formation for technology commercialization.

In the French Pacific Territories, Jones Day offers the services of a dedicated team of French-qualified lawyers based in Sydney, who apply their experiences jointly with the Firm's Paris Office to serve clients involved in mining in New Caledonia and the Pacific Islands.

ADDITIONAL INFORMATION

For additional information regarding our metals and mining practice, please contact your principal Firm representative or one of the lawyers listed in this publication. General email messages may be sent using our "Contact Us" form, which can be found at www.jonesday.com.

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