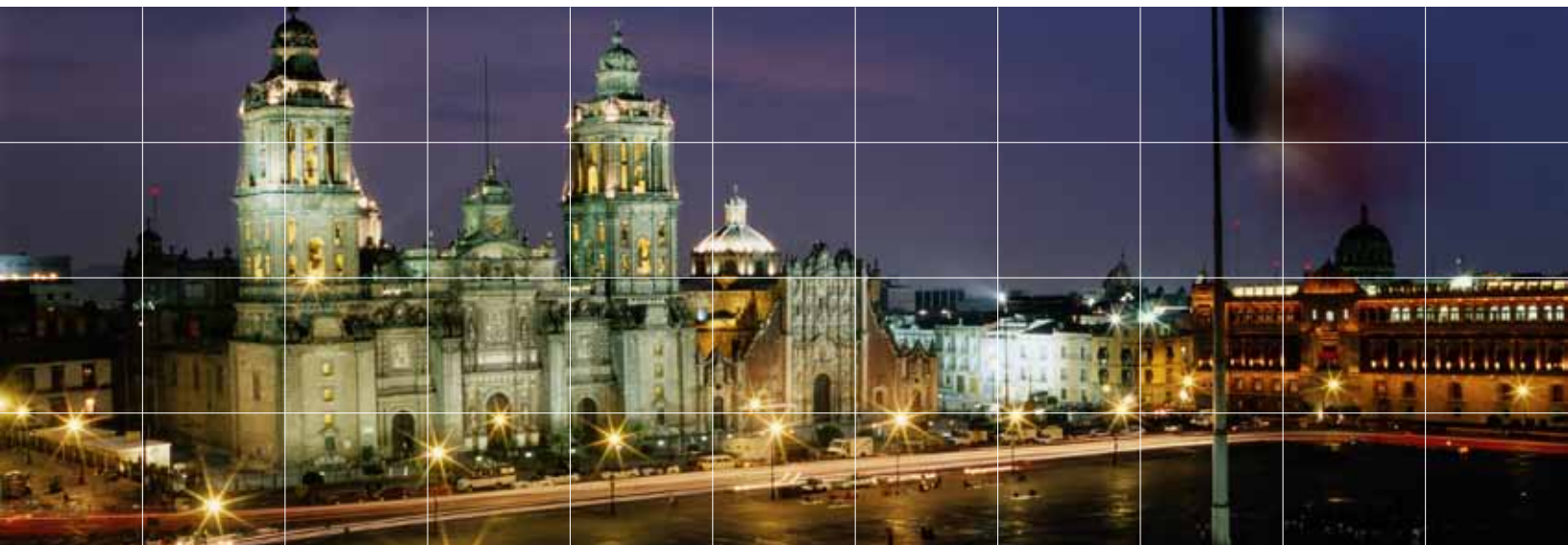




One Firm WorldwideSM



MEXICO CITY

Jones Day established the Mexico City Office in 2009 through the integration of the local top-tier law firm De Ovando y Martínez del Campo, S.C.

Jones Day lawyers in Mexico have significant experience handling a wide range of corporate and commercial matters, including cross-border transactions, mergers and acquisitions, banking and finance, labor and employment, antitrust, international trade, tax, energy, and infrastructure transactions, as well as real estate and capital markets.

The Mexico City Office is the Firm's first step into the Latin American region, where Jones Day has been advising clients for more than 30 years. The Firm's presence in Latin America increases our ability to represent U.S., European, and Asian clients with their inbound investments into the region, as well as to counsel Latin American companies in their international operations and capital markets activities. Jones Day's Latin America team now consists of approximately 50 lawyers, based mainly in Mexico City, São Paulo, Madrid, and New York.



AREAS OF PRACTICE

ANTITRUST

- Antitrust and restraint of trade
- Joint ventures
- Merger notification
- Mexican regulation
- General antitrust counseling
- Investigation procedures

BANKING & FINANCE

- Banking and regulatory matters
- Lending and structured finance
- Project finance
- Taxation
- Restructuring
- Other credit institutions' regulatory matters (factoring, leasing, foreign exchange, financial warehousing)
- Sofomes or nonbank banks
- Incorporation of financial entities and establishment of representative offices of foreign financial entities

CAPITAL MARKETS

- Compliance matters
- Public offerings
- General securities-law issues under the Mexican Securities Markets Law
- Stock exchange listings
- Incorporation of and advice to broker/dealers and other securities' firms and establishment of representative offices of foreign intermediary broker/dealers and other securities; public stock companies and investment promotion companies (SAPIs)
- Mutual and pension fund industries
- Asset securitization transactions

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CORPORATE COMPLIANCE PROGRAMS

- Cross-border compliance programs
- Compliance with the U.S. Foreign Corrupt Practices Act (FCPA)
- Anti-corruption laws in Mexico
- Practices sanctioned by conventions against corruption (OECD, OAS, and UN)
- Due diligence and investigations
- Corporate governance planning
- Executive training

ENERGY

- Energy project financing
- Energy regulations
- Renewable energy and sustainable development

GLOBAL INFRASTRUCTURE

- Syndicated secured and unsecured credit facilities
- Trusts
- Issuance of debt securities
- Sale and leaseback transactions
- Public, private, national, and international bidding procedures
- Government procurement

INTERNATIONAL TRADE & CUSTOMS

- Counseling in connection with foreign trade taxes (duties, value added tax, fees)
- *Maquiladora* (twin-plant) and other duty-relief programs
- Foreign trade treaties (NAFTA, European Union, Japan, Central America, etc.)
- Customs litigation (administrative remedies, tax lawsuits, injunction trials)
- Representation during customs audits
- Import and export permits (health, standards, quotas) and registrations
- Import regimes, customs valuation, and customs classification consultancy
- Counseling in connection with import-export procedures and compliance
- Countervailing and anti-dumping procedures
- Implementation of foreign trade structures.

LABOR & EMPLOYMENT

- Hiring, general labor, and employee benefits matters
- Executive and employee compensation
- International and expatriate employment
- Workforce restructuring and collective dismissal
- Collective bargaining
- Labor inspection

MERGERS & ACQUISITIONS

- Corporate governance
- Private equity
- Joint ventures
- Cross-border transactions, including mergers, acquisitions, and dispositions
- Privatizations

REAL ESTATE

- Acquisition and disposition of real estate assets and loan portfolios
- Construction and infrastructure transactions
- Leasing and leaseback transactions
- Real estate investment vehicles and development vehicles
- Implementation of ownership regimes for residential, hospitality, commercial, industrial, and mixed-use developments
- Implementation of time-share and fractional-interest schemes
- Operation and franchise agreements for hospitality projects
- Development, management, and operation of tourism, commercial, and industrial projects

TAX

- Tax planning
- Tax advice
- International taxation
- Tax litigation
- Representation before tax authorities
- Tax consequences of mergers, acquisitions, and reorganizations

LAWYER CONTACT

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MILAN

MOSCOW

MUNICH

NEW DELHI

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PARIS

PITTSBURGH

RIYADH

SAN DIEGO

SAN FRANCISCO

SÃO PAULO

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