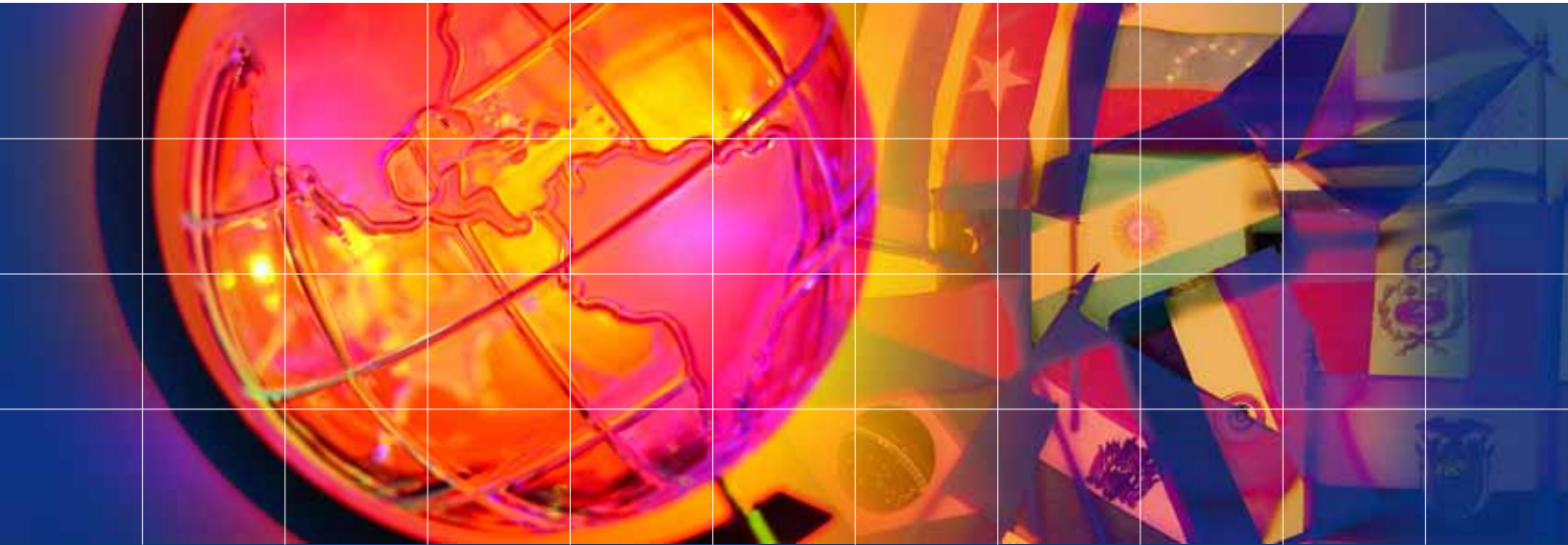




One Firm WorldwideSM



LATIN AMERICA

Jones Day has been active in a wide variety of client matters in Latin America for more than four decades. With offices in São Paulo and Mexico City, our lawyers advise clients in the areas of mergers and acquisitions, private equity, capital markets, banking and finance, business restructuring and reorganization, energy, infrastructure, telecommunications, tax, labor, and dispute resolution. Our presence in Latin America furthers our ability to advise U.S., European, and Asian clients with their inbound investments into the region as well as to counsel Latin American companies in their international operations and capital markets activities. *Chambers Global* ranks Jones Day as one of the leading international firms involved in Latin America, and *Latin Lawyer* has “strongly recommended” Jones Day every year since 2001.

Our Latin America Practice brings together Jones Day lawyers from around the world to ensure that the most current and relevant experience is made available to our clients. Many members of the Latin America team are fluent in Spanish or Portuguese, and they often negotiate and document transactions in those languages. Lawyers on the Latin America team, possessing a variety of different backgrounds and qualifications, are thoroughly familiar with Latin American business, laws, and culture and are assembled for projects in the manner most appropriate to achieve client objectives; several members are U.S. lawyers who are also admitted to practice in Latin American jurisdictions. Many Latin American projects require the coordinated advice of Jones Day and in-country counsel, and the Firm has well-established correspondent or other cocounsel relationships with leading lawyers and law firms throughout Latin America.



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AREAS OF PRACTICE

ANTITRUST & COMPETITION

- Antitrust and restraint of trade
- Merger notification
- Mexican regulation
- Concentration filings

BANKING & FINANCE

- Bank and regulatory matters
- Lending and structured finance
- Project finance
- Private placements
- PPPs

BUSINESS RESTRUCTURING & REORGANIZATION

- Debt restructuring
- Reorganization

CAPITAL MARKETS

- ADRs, Common Stock, and debt offerings under Rule 144A/Regulation S
- Commercial paper and medium-term note programs
- Compliance matters
- Initial public offerings
- General securities law issues
- Stock exchange listings
- Securitizations
- SEC-registered public offerings

DISPUTE RESOLUTION

- International dispute resolution
- Multilanguage arbitration
- Pre-litigation advice

ENERGY

- Project financing
- Regulatory/Regulation

FCPA

- Global investigations
- Compliance programs
- Corporate transactions implications

LABOR & EMPLOYMENT

- Hiring, general labor, and employment benefits matters
- Executive and common employee compensation
- International and expatriate employment
- Workforce restructuring and collective dismissal
- Collective bargaining
- Labor inspection

MERGERS & ACQUISITIONS

- Corporate governance
- Cross-border transactions, including mergers, acquisitions, and dispositions
- Joint ventures
- Privatizations
- Private equity

REAL ESTATE

- Acquisition and disposal of real estate assets and portfolios
- Construction and infrastructure transactions
- Leasing and leaseback transactions
- Real estate investment vehicles
- Development

TAX CONSULTANCY

- International tax and tax treaties
- Structuring of tax-efficient acquisitions
- Advice on tax benefits on various operating structures
- Tax audits and ruling requests
- Domestic tax matters



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