



One Firm WorldwideSM



GERMANY

Jones Day's Düsseldorf Office opened on February 1, 2012. With the opening of its third office in Germany, the Firm confirms its investment in one of the most important and sophisticated legal markets in the world and continues to expand its successful German practice. In the heavily decentralized German legal market, the new Düsseldorf Office, in tandem with the Firm's existing offices in Frankfurt (opened in 1991) and Munich (opened in 2003)—which together comprise more than 70 lawyers—will allow Jones Day to provide globally integrated legal services to our German and international clients and help them capitalize on opportunities presented by a global economy.

Our attorneys advise national and international corporate clients on a wide range of German and cross-border acquisitions and joint ventures, corporate

finance and securities matters, as well as private equity and venture capital. They offer legal services in matters regarding commercial, labor, tax, intellectual property and unfair competition law. The IP team in the three German offices, with its integrated group of patent attorneys, protects and enforces our clients' intellectual property rights by prosecuting and litigating patents, trademarks and copyrights.

Our industry experience includes financial services, pharma/biotech, chemistry, life sciences, IT/outsourcing, telecommunications, media, aviation, automotive and renewable energies.

Technology experience includes EU as well as national regulations concerning new technologies and all corporate and regulatory aspects of information

technology, such as e-commerce, software and licensing. The corporate real estate group advises on major infrastructure and privatization projects.

Jones Day's German Business Restructuring and Reorganization practice represents national and international corporations, banks, and financial institutions as debtors, creditors, shareholders, and investors in complex restructurings, out-of-court workouts, and other domestic insolvency matters including representation of boards of directors in evaluating corporate restructuring alternatives and fulfilling their fiduciary duties. Our German insolvency practitioners assist clients worldwide in the development of legal strategies to address the US implications of non-US bankruptcy proceedings.

The German tax practice advises national and multinational clients regarding tax, investment and corporate structures, also within complex cross-border acquisitions and financial transactions. Our lawyers are involved in a variety of general litigation and arbitration matters with a focus on securities litigation, product liability and post M&A disputes. As part of the European Jones Day antitrust practice, our German attorneys represent clients in EU and national merger control proceedings and a variety of competition and antitrust matters. On the administrative level, our attorneys render legal services in all German and EU-related regulatory matters, as well as in environmental and public procurement issues.

The Düsseldorf, Frankfurt and Munich offices are part of Jones Day Europe, which includes more than 400 lawyers in Brussels, London, Madrid, Milan, Moscow, and Paris. Jones Day Europe functions as an integrated organization, with a wide range of skills and experience available to meet the needs of its clients.

ANTITRUST & COMPETITION LAW

- Comprehensive advice on all aspects of German, EU and international competition law
- Representation before German and European antitrust agencies and courts
- German and European merger control proceedings, including the coordination of multijurisdictional filings
- Compliance programs and audits

- Representation in cartel investigations, including administrative and criminal proceedings, as well as in matters involving market dominance
- Structuring of joint ventures and strategic alliances as well as licensing, distribution, and franchise arrangements in accordance with German, EU, and international competition law

BUSINESS RESTRUCTURING & REORGANIZATION

- Restructuring of distressed entities
- Representation of banks and bond creditors in workout situations
- Representation of creditors before and during insolvency procedures
- Distressed debt and M&A
- Nonperforming loans
- Corporate governance issues
- Liquidations
- International insolvency proceedings

CORPORATE FINANCE

- Tax-driven financial products
- Lending and cross-border lending
- Offshore financing
- Trust arrangements
- Public and private offerings of equity and debt securities
- Initial public offerings and exchange listings
- Investment and mutual funds
- American Depositary Receipts and Special-Purpose Vehicles

CORPORATE REAL ESTATE

- Planning and construction
- Leasing and financing
- Infrastructure projects, privatizations (such as Public-Private Partnerships and BOT projects)
- Site acquisition and disposition
- Real estate litigation

CORPORATE AND TRANSACTIONS

- Mergers and acquisitions
- Corporate counseling and compliance
- Corporate governance
- Joint ventures
- Buyouts
- Tender offers and takeovers

INTELLECTUAL PROPERTY AND PATENTS

- Patent prosecution and litigation
- Trademark prosecution and litigation
- IP strategies and portfolio management
- Copyrights/product piracy
- IT, software, e-commerce
- Licensing and merchandising
- Technology transfer/outourcing
- Competition law and unfair advertising
- Internet

LABOR LAW

- General labor and employee benefit matters
- Executive compensation
- Collective bargaining
- Mass dismissal proceedings
- Stock options

NATIONAL AND INTERNATIONAL DISPUTE RESOLUTION

- Judicial, appellate and administrative proceedings in Germany and the European Union
- Contract dispute
- Arbitration and international claim procedures

PHARMA/BIOTECHNOLOGY

- Pharmaceutical law, approval issues, pharmaceutical advertisement law
- Medical technology/medical products law
- Health insurance/refund law
- Legal issues regarding preclinical and clinical studies
- Hospital financing
- Research and development cooperation, contract manufacturing agreements
- Cooperation in the marketing of pharmaceuticals

PUBLIC TRADE LAW

- Proceedings before governmental authorities and administrative courts
- Court appeals, injunctions, damage claims
- Environmental matters: permits, clean-up procedures, due diligence
- Public procurement advice
- Public tenders and related disputes

TAX

- International taxation and tax treaties
- International acquisition structuring
- Open end and closed investments fund structures and structured finance
- Tax audits and ruling requests
- Transfer pricing
- Tax litigation
- Domestic German tax matters

TELECOMMUNICATION AND REGULATORY

- Regulatory representation in the areas of telecommunication, logistics and energy, both on German and EU level (including competition advice)
- Data protection
- Public media law
- Aviation law

LAWYER CONTACTS

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